

e-Therapeutics plc

("e-therapeutics" or the "Company")

Notice of General Meeting

Further to the announcement made earlier today, the Company confirms that a circular has now been dispatched to shareholders to convene a general meeting ("GM") of the Company at 10.30 am on 16 March 2009 at the Company's registered office, Holland Park, Holland Drive, Newcastle upon Tyne, NE2 4LZ.

A copy of the circular is available from the Company's website www.etherapeutics.co.uk.

At the General Meeting the following resolutions will be proposed:

1. an ordinary resolution to increase the authorised share capital of the Company from £83,766.47 to £100,218.15 by the creation of an additional 16,451,684 new Ordinary Shares;
2. an ordinary resolution to authorise directors to allot relevant securities pursuant to section 80 of the Companies Act 1985 up to aggregate maximum nominal amount of £44,508.05; and
3. a special resolution to disapply the pre-emption provision contained in section 89(1) of the Companies Act 1985 in respect of the allotment of equity securities up to an aggregate nominal amount of £21,824.01 in connection with the authority referred to in (2) above.

For further information:

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